

Additional information

Tax year 6 April 2015 to 5 April 2016 (2015-16)

Complete these pages for less common types of income, deductions and tax reliefs, and for any other information. To get notes and helpsheets that will help you fill in this form, go to www.gov.uk/self-assessment-forms-and-helpsheets If you have completed these pages send them to us with your tax return.

Other UK income

Interest from gilt-edged and other UK securities, deeply discounted securities and accrued income profits

1 Gilt etc interest after tax taken off £	3 Gross amount before tax £ 0 0			
Life insurance gains				
4 UK life insurance policy etc gains on which tax was treated as paid - the amount of the gain £ Number of years the policy has been held or since the last gain 6 UK life insurance policy etc gains where no tax was treated as paid - the amount of the gain £ Number of years the policy has been held or since the last gain	8 UK life insurance policy etc gains from voided ISAs £			
Stock dividends, non-qualifying distributions and loans written off				
12 Stock dividends – the appropriate amount in cash/ cash equivalent of the share capital – without any tax £ 0 0	Non-qualifying distributions and close company loans written off or released - read the notes £ • 0 0			
Business receipts taxed as income of an earlier year				
14 The amount of post-cessation or other business receipts £ • 0 0	Tax year income to be taxed, for example, 2014-15 YYYY YY			

Share schemes and employment lump sums, compensation and deductions, certain post-employment income and patent royalty payments

To tame post ompto june in the income and	patent rejutty payments
1 Share schemes - the taxable amount - excluding amounts included on your P60 or P45 £	8 Exemptions for amounts entered in box 4 £ • 0 0 9 Compensation and lump sums up to £30,000 exemption £ • 0 0 10 Disability and foreign service deduction - read the notes £ • 0 0 11 Seafarers' Earnings Deduction - give the names of the ships in the 'Additional information' box on page Ai 4 and enter pay on your 'Employment' page £ • 0 0 12 Foreign earnings not taxable in the UK - read the notes £ • 0 0 13 Foreign tax for which tax credit relief not claimed £ • 0 0 14 Exempt employers' contributions to an overseas pension scheme - read the notes £ • 0 0 15 UK patent royalty payments made - read the notes
Other terr reliefe	
Other tax reliefs – read the notes	
1 Subscriptions for Venture Capital Trust shares - the amount on which relief is claimed £ • 0 0 2 Subscriptions for shares under the Enterprise Investment Scheme - the amount on which relief is	7 Maintenance payments (maximum £3,220) - only if you or your former spouse or civil partner were born before 6 April 1935 - read the notes £ • 0 0 8 Payments to a trade union etc. for death benefits
claimed (and provide more information on page Ai 4)	- half the amount paid (maximum £100)
3 Community Investment Tax Relief - the amount on	9 Relief claimed on a qualifying distribution on the
which relief is claimed - read the notes	redemption of bonus shares or securities
£ 00	£ 0 0 · 0 0
4 Annual payments made - read the notes £ 0 0 5 Qualifying loan interest payable in the year - read the notes	Subscriptions for shares under the Seed Enterprise Investment Scheme - read the notes £ 0 0
£ 00	Social Investment Tax Relief - the amount on which relief is claimed - read the notes
6 Post-cessation trade relief and certain other losses	£ .00

Married Couple's Allowance

If you, or your spouse or civil partner were born before 6 April 1935, please read the notes and then complete the relevant boxes. If you are the **husband** (marriages up to 5 December 2005), or the **spouse or civil partner with the higher income** (marriages and civil partnerships on or after 5 December 2005), you should complete box 1 and, where appropriate, boxes 2 to 5 and box 9.

If you are the wife (marriages up to 5 December 2005), or the spouse or civil partner with the lower income (marriages and civil partnerships on or after 5 December 2005), please read the notes to help you fill in boxes 6 to 11.

If you cannot use all of your Married Couple's Allowance or you want your spouse or civil partner to have your surplus allowance, please read the notes and then put 'X' in box 10 or box 11.

1	Your spouse's or civil partner's full name		e already agreed that half of the minimum is to be given to you, put 'X' in the box
2	Their date of birth if older than you (and at least 1 of you was born before 6 April 1935) DD MM YYYY		e already agreed that all of the minimum is to be given to you, put 'X' in the box
3	If you have already agreed that half the minimum allowance is to go to your spouse or civil partner, put 'X' in the box		se's or civil partner's full name
4	If you have already agreed that all of the minimum allowance is to go to your spouse or civil partner, put 'X' in the box	after 5 Ap	ril 2015, enter the date of marriage or ership DD MM YYYY
5	If, in the year to 5 April 2016, you lived with any previous spouse or civil partner, enter their date of birth	surplus all	nt to have your spouse's or civil partner's lowance, put 'X' in the box nt your spouse or civil partner to have your lowance, put 'X' in the box

Other information

Income Tax losses and Limit on Income Tax relief

Other income losses	4 Enter the amount of relief shown in box 3 which is not subject to the limit on Income Tax reliefs
1 Earlier years' losses - which can be set against certain other income in 2015-16	£ .00
£ 00	5 Tax year for which you are claiming relief in box 3, for example, 2014-15 YYYY YY
2 Total unused losses carried forward £ 0 0	
Trade losses from a later year	Limit on Income Tax relief 6 Amount of payroll giving - read the notes
3 Relief now for 2016-17 trade losses or certain	a Amount of payrott giving - read the notes
capital losses - read the notes and specify the source	£ 00
of loss in the 'Additional information' box on page Ai 4	
£ 00	

Pension Savings Tax Charges

Please read the notes.

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7 Value of pension benefits in excess of your Available Lifetime Allowance, taken by you as a lump sum £	Amount of unauthorised payment from a pension scheme, not subject to surcharge £ Amount of unauthorised payment from a pension scheme, subject to surcharge £ Foreign tax paid on an unauthorised payment (in £ sterling) £ 15 Taxable short service refund of contributions (overseas pension schemes only) £ 17 Taxable lump sum payment (overseas pension schemes only) £ 18 Foreign tax paid (in £ sterling) on boxes 16 and 17 £ 10 11 The tax year in which the expected advantage arises, for example, 2014–15 YYYY YY - read the notes
Additional information	
Please give any additional information in this space	
Personal details	
22 Your name	23 Your Unique Taxpayer Reference (UTR)